



CONFIDENTIAL EXECUTIVE SUMMARY

Profile #270400

TYPE: Best-in-class manufacturer of close-tolerance aerospace components

LOCATION: United States

DESCRIPTION: **2007 revenues \$24.6 million; \$4.9 million adjusted EBITDA. Rapidly-growing platform ready for next level of growth to identified new markets and acquisitions.**
This excellently managed company fabricates and finishes high-precision machined components used worldwide in the commercial and military aerospace industries. The Company has produced more than 100,000 different part numbers and currently serves more than 500 customers worldwide. The Company is a certified supplier to the major aerospace suppliers.

POTENTIAL: **The Company is well-positioned for the next level of growth.** The aerospace industry is experiencing unprecedented growth as Asian airlines increase their aviation fleets. The Company expects to reach \$30+ million in revenues in 2008 and \$35+ million in 2009. Other opportunities exist that could increase revenue well beyond projected levels. Current facilities and equipment can support a 35% increase in revenues. The Company has instituted efficiency programs that have resulted in significantly lower component costs for customers while, at the same time, experiencing above average top-line growth and revenue.

Several years ago, the Company started offering value-added services. Customers have come to rely on these high-margin, value-added services that improve the Company's client retention and erect high barriers to entry.

FACILITIES: Total production and manufacturing space are 90,000 square feet. The Company operates the newest and most advanced machining equipment. Continual investment in new equipment supports a high impact production schedule without downtime. Information systems are leading-edge, including relational ERP software used for tracking, scheduling, status and quotations.

EMPLOYEES: The Company employs approximately 250 employees. Key management is expected to remain with the Company. Owners will consider a minority position after the sale.

HISTORY: The Company has been in business for 40+ years as a C corporation.

OWNERSHIP: The Company is owned by several members of one family.

FINANCIAL:

	2005	2006	2007	2008 Proj	2009 Proj
Revenue (\$ mil)	14.8	22.3	24.6	30.0+	35.0+
EBITDA (adjusted) (\$ mil)	2.5	5.4	4.9	6.8+	8.2+

PRICE: Indications of interest are being considered.

REASON: Company is ready for the next level of growth.

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Lindsay Gardner, Managing Director
lgardner@aaron-bell.com